



SAINT LOUIS GROUP BUSINESS BROKERS

9300 WATSON ROAD
ST. LOUIS, MO 63126

MEMBER INTERNATIONAL BUSINESS BROKERS ASSOCIATION

TELEPHONE: (314) 842-3802
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SAINTLOUISGROUP.COM

Listing ID: 2773JB

Type of Business:

Specialty Contractor PRICE REDUCTION-MOTIVATED SELLER

Location:

Metro St. Louis

Broker Summary:

PRICE REDUCED for QUICK SALE!

Thriving specialty selective demolition company based in St. Louis with primary clients and projects throughout the Midwest corridor. Required scope of work sought by the majority of General Contractors, MEP Contractors, Road & Bridge Contractors and Marine Contractors in the region. Over 30 years of established client-base and highly skilled work force. Exceptional opportunity to take business to the next level. Substantial growth potential !!!

Knowledgeable staff are on board in management, sales and technical positions. Bring your expertise in running a company to help rebound this opportunity from some strategic errors caused by prior management.

Large current backlog in place. Even larger pipeline of work with many diverse and loyal customers, maintaining status as the dominant service provider in the region.

Strong revenue, qualified staff and extensive cutting edge equipment are all in place today.

For information call Jeff Bach at 314-941-8530 or our office at 314-842-3802 and ask about ID#2773JB.

Sales:

	2017	2016	
Gross Sales	\$6,434,424	\$3,779,250	
Seller Discretionary Earnings	\$759,195	\$618,746	

Operations & Staffing:

Hours of Operation: 8:00 to 4:00 Monday through Friday

Owner's Hours: 50

Employees: 24 Full Time, Part Time

Building:

Leased: 24000 sq. ft. \$7,000 per month

Owner Training:

Yes

Inventory:

\$0

Fixtures, Furniture & Equipment:

Is valued by owner at fair market value, at approximately \$1,200,000

Price: \$1,890,000 plus inventory

THE INFORMATION HEREIN IS DEEMED RELIABLE BUT IS NOT GUARANTEED BY BROKER. BUSINESS IS OFFERED AS AN ASSET PURCHASE. IT WILL BE DELIVERED FREE AND CLEAR OF ALL DEBT. SELLER TO RETAIN RECEIVABLES. ALL OFFERS TO BE ON BROKER'S CONTRACT. CLOSING TO TAKE PLACE AT ESCROW AGENT'S OFFICE.